



**Confidential Information Questionnaire**

Date \_\_\_\_\_

Patient Name \_\_\_\_\_ SS# \_\_\_\_\_

Birthdate \_\_\_/\_\_\_/\_\_\_ Age \_\_\_\_\_ How did you hear about us? \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Sex \_\_\_M\_\_\_F Marital Status \_\_\_Married\_\_\_Single\_\_\_Widowed\_\_\_Divorced\_\_\_Under 18

Phone # \_\_\_\_\_ Work # \_\_\_\_\_ Ext. \_\_\_\_\_

Best time and place to reach you \_\_\_\_\_

Prefer Reminders via \_\_\_Text\_\_\_Email \_\_\_\_\_@\_\_\_\_\_

Responsible Party \_\_\_\_\_ Birthdate \_\_\_/\_\_\_/\_\_\_ SS# \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Relationship \_\_\_\_\_

Phone # \_\_\_\_\_ Work # \_\_\_\_\_

Employer \_\_\_\_\_

**Dental Insurance Information**

Insurance Coverage \_\_\_Yes\_\_\_No

*We are happy to file almost all dental insurance paperwork. If your insurance company requires that you file, payment will be due when treatment is rendered and the paperwork given to you to file. This office may not participate in your insurance company's network. If you have out-of-network benefits, we will file your paperwork for you and you will be responsible for the difference owed after the insurance company has paid. If you have any questions, please ask. We regret that due to extended delays and inconsistencies with different companies, we will not be filing secondary insurance but can provide you with the necessary paperwork to do so.*

Subscribers Name \_\_\_\_\_ Birthdate \_\_\_/\_\_\_/\_\_\_ SS# \_\_\_\_\_

Relationship to Patient \_\_\_\_\_ Phone Number \_\_\_\_\_

Insurance Co. \_\_\_\_\_ Group # \_\_\_\_\_

Their Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Employer \_\_\_\_\_ Phone# \_\_\_\_\_

**Assignment & Release**

*I hereby authorize my insurance benefits to be paid directly to the dentists. I am financially responsible for any balances due and authorize the dentists to release my information for this claim. In consideration of the services rendered to me by this dental office, I am obligated to pay said office in accordance with its credit terms and policy.*

Patient/Gaurdian \_\_\_\_\_ Date \_\_\_\_\_